

Item No. 9.	Classification: Open	Date: 5 December 2022	Meeting Name: Pensions Advisory Panel
Report title:		Advisers' Updates - Quarter to September 2022	
From:		Senior Finance Manager, Treasury & Pensions	

Recommendations

1. The pensions advisory panel is asked to:
 - Note David Cullinan's investment report attached as Appendix 1.
 - Note Aon's quarterly investment dashboard attached as Appendix 2.

Community, Equalities (including socio-economic) and Health Impacts

Community Impact Statement

2. No immediate implications arising.

Equalities (including socio-economic) Impact Statement

3. No immediate implications arising.

Health Impact Statement

4. No immediate implications arising.

Climate Change Implications

5. No immediate implications arising.

Resource Implications

6. No immediate implications arising.

Legal Implications

7. No immediate implications arising

Financial Implications

8. No immediate implications arising.

Consultation

9. No immediate implications arising.

Financial Implications

10. There are no immediate implications arising.

APPENDICES

Name	Title
Appendix 1	Independent adviser's report – quarter to September 2022
Appendix 2	Aon's quarterly investment dashboard – quarter to September 2022

AUDIT TRAIL

Lead Officer	Duncan Whitfield, Strategic Director of Finance and Governance		
Report Author	Caroline Watson, Senior Finance Manager, Treasury and Pensions		
Version	Final		
Dated	25 November 2022		
Key Decision?	N/A		
CONSULTATION WITH OTHER OFFICERS / DIRECTORATES / CABINET MEMBER			
Officer Title	Comments Sought	Comments Included	
Director of Law and Governance	N/A	N/A	
Strategic Director of Finance and Governance	N/A	N/A	
Cabinet Member	N/A	N/A	
Date final report sent to Constitutional Team		28 November 2022	